Trademark Clearinghouse Implementation Discussion



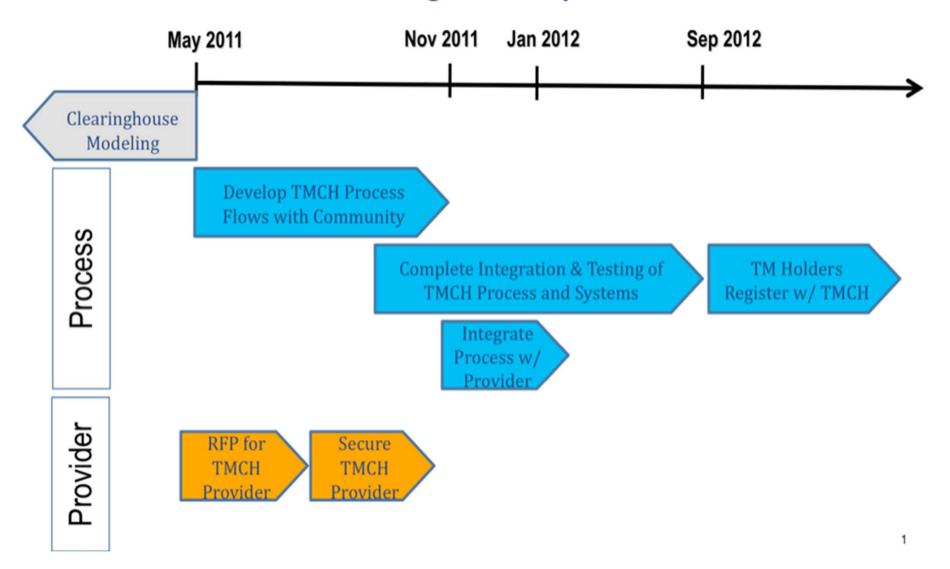
22 June 2011

Agenda

- 1 Welcome and Introductions (10)
- 2 Workshop goals (10)
- 3 Entry and Maintenance (20)
- 4 Trademark Claims Process (20)
- 5 Sunrise Registration Process (20)
- 6 Next Steps (10)



Draft Trademark Clearinghouse Implementation Timeline



Workshop Goals

- Identify implementation details needed
- Collect feedback on implementation details, and
- Develop methodology for community discussions so that implementation timelines can be met



Entry and Maintenance of Clearinghouse Data



Entry and Maintenance

- 1. How will the Clearinghouse be populated?
- 2. How will marks be authenticated?
- 3. How will the Clearinghouse ensure accuracy of the data?
- 4. How will data be accessed?
- 5. How will data be updated?



Entry and Maintenance

Provide data and supporting documents

- Registered trademarks
- Trademarks validated by a court
- Trademarks protected by statue/treaty

Agree to terms and conditions

- Attestation of accuracy
- Consent to use
- Select whether to include data in ancillary services

Submission of fees

• Amount TBD



Data Collected

Name & Contact Information for TM Holder of Record
Registered TM
☐ TM Registration Number, Jurisdiction, Class of Goods/Services
☐ Copy of registration
☐ Proof of use, if applicable
Court-Validated TM
☐ Evidence of judicial validation
TM Protected by Treaty
☐ Portion of statute or treaty, signatories
Declaration: Info is true and current, has not been supplied for improper
purpose, will be kept current
Consent to use of info by clearinghouse, within stated purpose.
Selection of licensing option: a) permit use for ancillary services by TMC; or b) permit use only for required services by TMC



Authentication and accuracy steps

- Create list of data authentication sources
 - websites of patent/trademark offices
 - third party providers
- Verify accuracy, currency, matching of contact information
 - including email address
- Registration numbers, countries match information in trademark office database



Entry and Maintenance

- Access for TM holders
- Update process
 - Penalties for failing to keep information current
- Removal process
 - E.g., if registration is found to be invalid



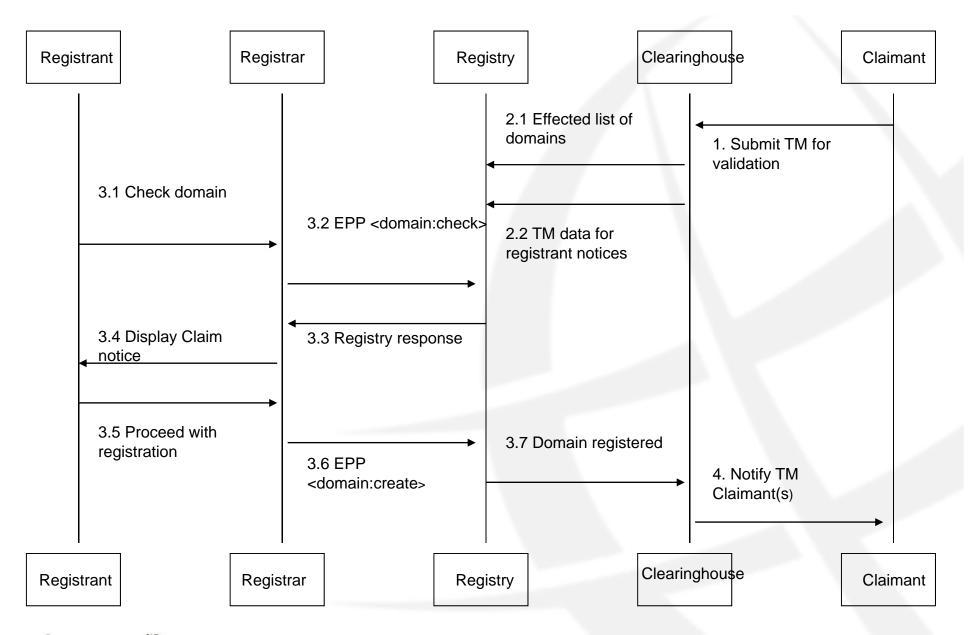
Trademark Claims Process



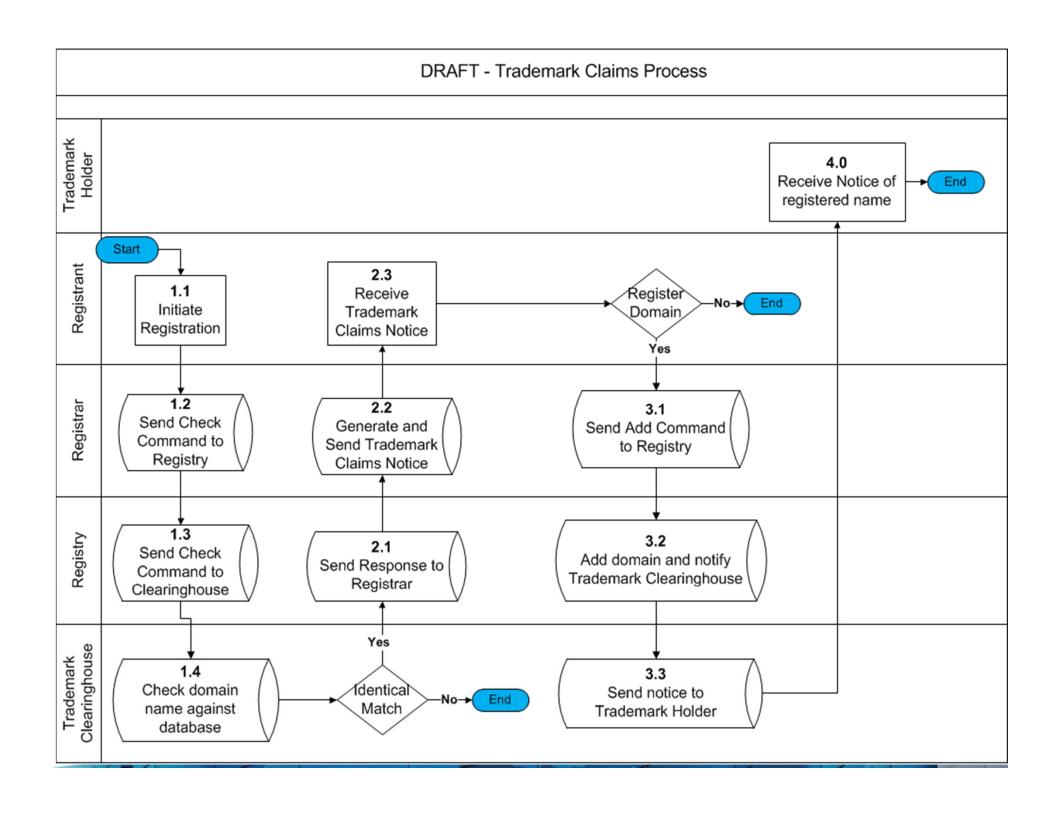
Trademark Claims Process

- Minimum of 60 days
- Presentation of Claim notice to prospective registrants
- Facilitation of notice of registration to TM holders
- Possible model suggested by some stakeholders









Sunrise Registration Process



Sunrise Process

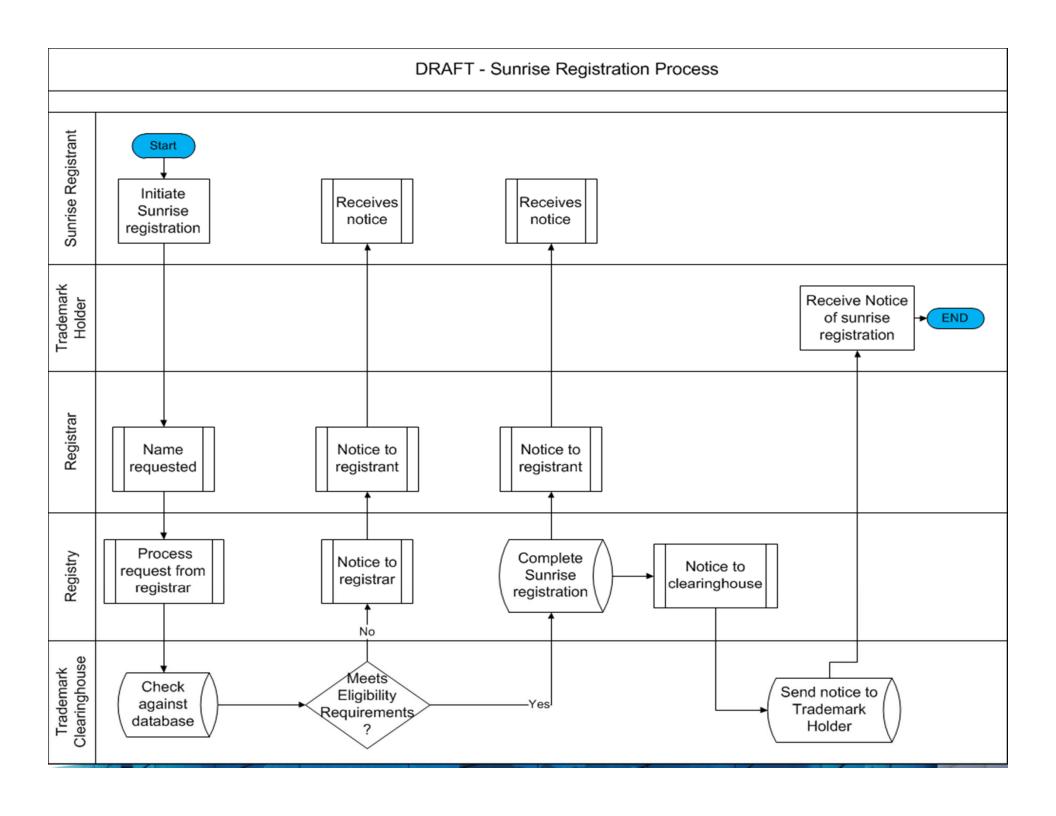
- 1. How will the Clearinghouse participate in the sunrise process?
- 2. How will the Clearinghouse interact with registries during sunrise?
- 3. How will the Clearinghouse interact with registrars during sunrise?
- 4. How will the Clearinghouse participate in a Sunrise Dispute Resolution Policy?



Sunrise Process

- Sunrise Period of at least 30 days
- Sunrise registrants must meet Eligibility Requirements:
 - Nationally or regionally registered TM and proof of use validated; or
 - Court-validated TM; or
 - TM specifically protected by a statute or treaty; AND
 - Registry-elected requirements, if any
- Notice provided to TM holders in clearinghouse of matching sunrise registrations





Sunrise Dispute Resolution

Challenge based on:

- 1) Registrant does not hold eligible TM registration; or
- Domain name not identical to TM on which registrant based Sunrise registration; or
- 3) TM registration not of national/regional effect, court-validated, or protected by statute/treaty; or
- 4) TM registration did not issue before effective date of Registry Agreement AND was not applied for on or before the date ICANN posted applications.



Next Steps



Thank You

